

(314) 751-4213

REGISTRATION NO.: 23902 BOOK: 85 PAGE: 247
BONDS ISSUED BY: Fort Zumwalt School District
AMOUNT OF ISSUE: \$9,050,000.00 (a portion of \$35,000,000 authorized) COUNTY: of St. Charles
DATE OF ISSUE: June 1, 2000 MONTH OF MATURITY: March
PURPOSE OF BONDS: Purchase schoolhouse sites, erect schoolhouses, build additions to and
repair old buildings, and furnish schoolhouses in said District

ARE BONDS CALLABLE:	Bonds maturing in the years 2011 through 2020 may be called on and after March 1, 2010 without premium
BOND REGISTRAR:	BNY Trust Company of Missouri, St. Louis, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	BNY Trust Company of Missouri, St. Louis, Missouri
APPROVING OPINION BY:	The Stolar Partnership, St. Louis, Missouri
ISSUE BOUGHT BY:	US Bancorp Piper Jaffray Inc., St. Louis, Missouri
PURCHASE PRICE:	\$9,050,086.75
INTEREST RATE:	5.9756%
ASSESSED VALUATION FOR:	\$1,008,170,058
INDEBTEDNESS:	(Including this issue) \$108,225,000
NOTICE OF ELECTION:	Published one newspaper March 24 and 31, 2000; second newspaper March 27 and April 3, 2000
DATE OF ELECTION:	April 4, 2000
ELECTION RESULTS:	Yes...6,127; No...2,560
METHOD OF SALE OF BONDS:	Public sale
NOTICE OF SALE:	Mailed to interested parties
NUMBER OF BIDS RECEIVED:	6